

Radio YEARBOOK® 2015

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Table of Contents

Copyrights and Acknowledgements	iv
United States Overview	V
Sample Metro Market	vi
Metro Market Stations' Key	vii
Keys & Codes	viii
Metro Market Stations (Alphabetical Order)	1
Non-Metro Stations (State and City of License Order)	403
Group Owners	545
Service Providers	585
Bankers / Investment Bankers	585
Brokers	590
Computers & Software	593
Consulting Firms	601
Employment / Search Firms	612
Engineering Firms	612
Equipment Suppliers	616
Internet-Streaming Media	639
Internet-Web Design/Host	642
Law Firms	644
Marketing & Promotion	648
Other Industries	656
Production Services	667
Program Suppliers / Networks	672
Recording Companies	679
Rep Firms	679
Research Firms	681
Trade/Regulatory Organizations	685
Trade Publications	688
Cross Reference	691
Arbitron Market Ranks	691
Calls to City of License	693
City of License to Market	725
Station Personnel	743
Station Correction Form	855
Service Listing Request	856
Publications Order Form and Price List	857

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The market demographic and economic data in this publication is based on 2014 copyright data prepared by Woods & Poole Economics, Inc. Any questions or comments regarding these data should be directed to:

Woods & Poole Economics, Inc. 4910 Massachusetts Avenue NW Ste 208 Washington DC 20016-4368 Tel: (800) 786-1915 www.woodsandpoole.com

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Special Notes for Puerto Rico Market
Some demographic information for Puerto Rico is provided by the
Puerto Rico Planning Board. BIA/Kelsey has estimated some
projected demographic figures using historic growth rates.

Questions about *BIA/Kelsey's Radio Yearbook*® 2015 or other BIA publications or services should be directed to:

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United States Overview

Comparison of various market, owner and station factors with the entire country provides useful indicators of its potential. Below are several nationwide benchmarks:

National Totals		
2014 Population ¹	317,735,843	
2014 Retail Sales ¹	\$4,616,966,202,813	
2014 BIA/Kelsey's Estimated Over-the-	-Air Gross Radio Advertising	
Revenues	\$14.254.000.000	

National Growth Rates		
	<u>'09-'14</u>	'14-'19
Population (POP)	0.9%	1.0%
Households (HH)	0.6	1.4
Retail Sales (RS)		2.0
Total Personal Income (TPI)	1.8	2.3

2014 National Income

Per Capita	.\$37,586
Median Household	.\$73,033
Average Household	.\$99,333

2014 National Ethnic Breakdown

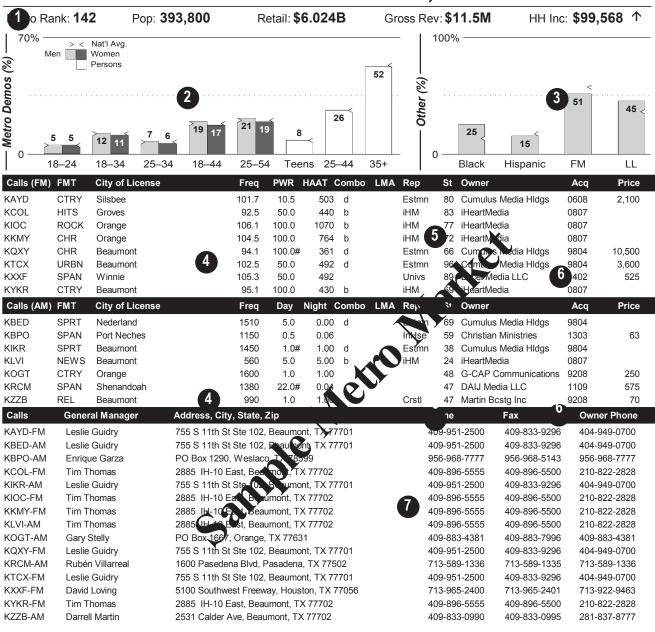
Asian	5.6%
Black	
White	63.4
Hispanic-Origin	17.4

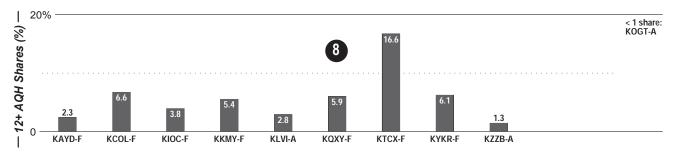
2014 National Demographic Breakdown

	<u>Men</u>	Women	<u>Total</u>
Under 12	<u>Men</u> 8.0%	7.7%	15.7%
12-17	4.1	3.9	8.0
18-24	5.0	4.8	9.9
25-34	6.8	6.7	13.5
35-44	6.4	6.4	12.8
45-54	6.8	7.0	13.9
Over 55	12.1	14.3	26.4

¹ per Woods & Poole Economics, Inc.

Beaumont-Port Arthur, TX





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34

BIA/Kelsey's RADIO YEARBOOK® 2015

Metro Market Stations' Key



Market Statistics

Metro Rank: The current ranking (Fall 2014) of the Nielsen Audio Market by size of population based on the U.S. Census. Pop: The 2014 population estimate of the market from Woods & Poole Economics, Inc. (see Copyrights).

Retail: The estimated 2014 total retail sales in the market from Woods & Poole Economics, Inc. (see Copyrights). M = millions and B = billions.

Gross Rev: BIA/Kelsey's estimate of 2014 over-the-air gross radio advertising revenues for the market. This estimate represents total time sales including local, regional and national spot sales, plus political and network compensation. The figure does not include trade and barter, production or promotional revenues.

HH Inc: The 2014 average household income from Woods & Poole Economics, Inc. (see Copyrights). The arrow to the right of the figure indicates whether the figure is higher or lower than the national average.



Metro Demos

This is a graphical presentation of the gender and age percentage breakdown in the market for 2014. For comparison purposes, the national averages for the various categories is indicated in the corresponding bar by a > for men and a < for women.



Other Demographic Data

Ethnic Population: The percentage of the market's Black and Hispanic population is portrayed in this chart along with the national percentages for comparison which are indicated by a < mark.

FM: Based on Nielsen Audio's 12+ Average Quarter Hour Ratings (see Copyrights), this bar represents the percentage of listening devoted to FM stations in the market along with the national average for comparison which are indicated by a < mark.

LL: This bar represents the percentage of lost listening in the market to non-commercial and out-of-market stations. Again, the national average is provided for comparison and indicated by a < mark.



Technical Attributes

Technical information is secured from the FCC through Actions and filings for construction permits.

Call Letters: Broken out by FM and AM and listed alphabetically, these are the licensed call letters of the commercial radio stations licensed to the market.

FMT: The broad category format for the type of programming aired by the station. Format information is based on announcements in trade publications and direct contact with the stations through frequent telephone surveys and annual mail surveys. For a list of formats and the abbreviations used by BIA/Kelsey, see Keys & Codes.

City of License: The city from which the radio station is licensed to operate as designated by the FCC.

Frequency: The location on the radio dial at which the station can be found.

PWR (FM), Day or Night (AM): The power in kilowatts at which the station transmits its signal. A "#" symbol indicated next to the station's power signifies that a construction permit (cp) has been granted by the FCC to change some aspect of the station's technical operations.

HAAT (FM): Height above average terrain of the station's center of radiation (antenna) with respect to its surrounding terrain in feet

Combo: By matching the letters indicated in this column you will see the stations in the market that operate together as a combo or duopoly.

LMA: Local Marketing Agreement. The number indicated in this column coincides with the other stations in the market that operate with this one under such an agreement.



Rep

This is an abbreviation of the station's advertising representative according to a table found in "Keys and Codes" on page 8.



Ownership

Ownership changes and information are gleaned from announcements in the trade publications, press releases, market contacts, FCC filings and other sources.

St: The year the station first went on the air.

Owner: The most recent owner or proposed purchaser of the station. A proposed purchaser is indicated by a "p" next to the Acquisition Date.

Acq: The date (Year Month) the station was acquired by the most recent or proposed purchaser.

Price: Presented in thousands, this is the sales price paid for the station. To the right of the price you may encounter a code that signifies the type of transaction. (See Keys & Codes, Page 8.) NOTE: Because the actual sales price of a station or group may vary from the reported price, caution should be exercised with respect to the use of these data.



Contact Information

Listed alphabetically by Calls, the station's GM, mailing address, phone and fax number are listed as well as the owner's phone number. See "Station Personnel" for other key contacts at the station and "Group Owners" for more detail on owners of more than 2 stations. Some out-of-market stations receive ratings in other markets. See the station's home market for contact information.



Nielsen Audio Ratings

BIA/Kelsey is licensed by Nielsen Audio to provide its Total Day, Average Quarter Hour (AQH) shares for persons 12 years and older. In this graphical presentation we profile the stations receiving at least a 1.0 share in the Monday-Sunday, 6:00 AM to Midnight category for the Fall 2014 ratings period. Stations receiving at least a 0.5 share but less than 1.0 are listed by calls on the right side of the graph. These data are copyrighted by Nielsen Audio (see Copyrights).

Keys & Codes

9020

Oldies

JAZZ Jazz/New Age

General Abbreviations

C: The letter codes under the "C" heading indicate a combo or duopoly. All AM and FM stations with the same owner will have the same letter code.

cp: A "cp" following the Power column indicates that the station has a construction permit to change frequency, power, or its antenna height to upgrade its technical facilities. The station is also authorized to operate at the indicated power or height for testing purposes.

HAAT: Height above average terrain of the station's center of radiation (antenna) with respect to its surrounding terrain

LMA: Local Marketing Agreement - two or more stations operated by a company other than the owner. The numeric codes under the "LMA" heading indicate which stations are operating under an LMA.

NP: Fax number not published.

PPM: Portable People Meters - electronic listening share data collection device.

TPI: Total Personal Income - After tax disposable income available in the market.

Sales Price Codes

ac: Combo sale in adjacent market

al: Station sold for assumption of liabilities

cp: Sale of construction permit for unbuilt station.

c#: AM/FM combo sale. The combo price is listed with the FM station. The number following the "c" identifies the AM/FM combo involved. The AM and FM station will have the same number following the "c".

d#: Duopoly sale of two or more stations in the same service, either two FM's or two AM's.

d: Distress sale

dn: Donation

e: Estimated sales price

g: Group sale. If a combo is involved, a number following the "g" will indicate the combo in that market. The AM and FM station will have the same number following the "g".

na: No price available

nc: No cash consideration

p: Proposed sale

st: Transfer of stock or partnership interest

sw: Station swap

Plus additional considerations, (e.g., assumption of debt)

Format (FMT) Category Codes

3020	Oldica	KID2	Miscellaneous
AAA	Rock	MOR	Middle of the Road
AC	Adult Contemporary	NAC	Jazz/New Age
AOR	Album Oriented Rock/Classic Rock	NEWS	News
BLCK	Urban	NOA	CP - Not On Air
BLUE	Urban	NOST	Nostalgia/Big Band
BOB	Adult Contemporary	NPR	Public/Educational
CHLY	Adult Contemporary	OLD	Oldies
CHR	Contemporary Hit Radio/Top 40	POP	Contemporary Hit Radio/Top 40
CLAS	Classical	PRDE	Contemporary Hit Radio/Top 40
CMDY	Miscellaneous	PUBL	Public/Educational
CTRY	Country	REGA	Miscellaneous
DANC	Contemporary Hit Radio/Top 40	REL	Religion
DARK	Station not on air	ROCK	Rock
EASY	Easy Listening/Beautiful Music	SAC	Adult Contemporary
EDUC	Public/Educational	SAM	Adult Contemporary
ELTR	Rock	SEAS	Seasonal
ETHN	Ethnic	SPAN	Spanish
FMLY	Miscellaneous	SPNW	Spanish News
FOLK	Miscellaneous	SPRT	Sports
FRCH	French	TALK	Talk
HITS	Oldies	TRPC	Spanish
INFO	Miscellaneous	URBN	Urban
JACK	Adult Contemporary	VAR	Miscellaneous

Advertising Rep Firm Codes

ABCRS	ABC Radio Sales	Focus	Local Focus 360
	7.120 1.100.100		
Alied	Allied Radio Partners	McGav	McGavren Guild Radio
Astrl	Astral Radio Plus	MISpt	Michigan Spot Sales
Bell	Bell Media Radio Sales	MdWst	Midwest Radio
CanBS	Canadian Broadcast Sales	MPV	MPV Radio Sales
CBSEn	CBS/Entercom Radio Sales	NPM	National Public Media
Crstl	Christal Radio	NESpt	New England Spot Sales
CMR	Corporacion Mexicana de Radio	Patt	Patt Media Sales
Cyr	Cyr Associates	Rdram	Radiorama
Dora	Dora-Clayton Agency Inc	RMR	Regional Market Radio
Estmn	Eastman Radio	RegRp	Regional Reps
EVS	Entravision Solutions	Riley	Riley Representatives
Gnsis	Genesis Media Holdings	RosIn	Roslin Radio Sales Inc
Gilis	Gillis Broadcasting Reps	Salem	Salem Radio Reps
GForc	Groupe Force Radio	SOMER	Sociedad Mexicana de Radio
Wallc	Hugh Wallace Inc	Targt	Target Broadcast Sales
H&R	Hyatt/Ramsland Inc	TNSpt	Tennessee Spot
iHM	iHeartMedia Multi Market Sales	Tachr	The Tacher Co Inc
InHse	In House	UnEP	Universal EP
InLR	In-Language Radio	Univs	Univision Radio Sales
Fmks	J. L. Farmakis Inc	WW1NS	Westwood One National Sales
Katz	Katz Radio	Willm	Williams Radio Sales
KatzH	Katz Hispanic Media		